

Gifts of Securities

Lakefield College School Foundation (Canadian)

Donation-in-Kind Authorization Form

Four easy steps to making a donation of publicly traded securities to the Lakefield College School Foundation.

Step 1

Call the Lakefield College School Foundation Office at 705.652.3324 to notify us of your intention to make a gift of securities.

Step 2

Complete the two-page form below.

Donor Information

Name of Donor

Email.....

Phone.....

Mailing Address

.....

Delivering Institution Information

Institution Name

Account Number

DTC Number

(if applicable)

Symbol for Security Transferred

Name of Security

Exchange

Number of Shares/Units.....

FINS Number.....

Branch

Receiving Institution

Institution Name	RBC Dominion Securities
Account Number	511 24180 16
CUID Number	DOMA
Branch Contact	Pamela Spry / C Johnston
Branch Phone	705.743.3309 / 705.743.4314
Branch Fax	705.743.4516

To be Completed by the Donor

I, _____ undertake to donate the above noted shares to the **Lakefield College School Foundation**. I understand that I will receive a tax receipt from the Foundation for the closing price based on the date that the shares are received in Lakefield College School Foundation's account. These securities have been donated to Lakefield College School Foundation without restriction and may be sold by the Foundation upon receipt or at anytime deemed necessary. I understand that the shares will be used for the following purpose(s):

Signature of Donor Date

Signature of Joint Donor Date
(if applicable)

To be Completed by the Lakefield College School Foundation Broker

Value of Gift and Tax Receipt

Date Received

Step 3

Email your completed form to the Lakefield College School Foundation Office at foundation@lcs.on.ca.

Step 4

Instruct your broker to initiate the transfer of shares to the Lakefield College School Foundation account.

Thank you for supporting Lakefield College School!